

Name of warrant CPNJ02MBS20CE
Company name MB Securities Joint Stock Company
Date August 28, 2020
Subject Decision on the listing of covered warrant

Content:

On August 28, 2020, the Hochiminh Stock Exchange issued Decision No.497/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: 1,643,310,840,000 VND
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CPNJ02MBS20CE
3. Warrant code: CPNJ2007
4. ISIN code: VN0CPNJ20073
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
6. Underlying security: PNJ
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 3.5 months
11. Expiration date: November 20, 2020
12. Conversion ratio: 5 : 1
13. Exercise price (exercise index): 53,000 VND
14. Quantity of the warrants registered for listing: 2,500,000
15. Official trading date: September 01, 2020